

# Who is a Caregiver?

### **Types of Caregivers?**

- Family (informal) caregiver: An unpaid adult—often a spouse/partner, relative, or friend—who assists with daily activities (e.g., bathing, dressing, meals), transportation, care coordination, and sometimes medical tasks at home or in the community.
- Paid (formal) caregiver: A worker employed directly by a family or through an agency (home care, home health, residential/long-term care) to provide personal assistance and basic health services within the scope of their training and role.

### What caregivers do (typical tasks)

- Activities of Daily Living (ADLs): Bathing, dressing, toileting, transferring, eating.
- Instrumental ADLs: Meals, housekeeping, shopping, managing appointments/medications.
- Health-related tasks (role-dependent): Vital signs, simple wound care, catheter/ostomy assistance, under nurse supervision in many settings.
   (Scope varies by role and state.)

## **Pathways to Become a Caregiver**

### **Becoming a family caregiver (unpaid)**

There is **no license required** to help a loved one at home, but families benefit from preparation:

- 1. Learn the role.
- 2. Clarify legal/financial authority (HIPAA releases; powers of attorney; advance directives).
- 3. **Pursue core skills** (CPR/First Aid) via the American Red Cross or equivalent.



#### 4. Explore support/benefits:

- Job-protected leave: The U.S. FMLA grants eligible workers up to 12 weeks of unpaid, job-protected leave to care for a spouse/child/parent with a serious health condition.
- Getting paid as a family caregiver: Many states' Medicaid consumer-directed programs allow some family/friends to be paid; rules vary by state. Federal and state portals summarize options.
- Veterans Affairs (VA) caregivers: Eligible Veteran households may qualify for the Program of Comprehensive Assistance for Family Caregivers (PCAFC) (monthly stipend, training, respite, etc.).

### Becoming a Paid caregiver

#### 1. Core training content across entry-level aide roles

- Personal care & safety: Body mechanics, transfers, hygiene, nutrition, falls prevention, infection control.
- Observation & reporting: Vital signs basics, recognizing changes, incident reporting.
- Client rights & communication: Confidentiality, boundaries, cultural humility.
- Emergency response: Basic first aid/CPR (often required by employers).

### 2. Registration (Varies from state to state)

For example, California Home Care Aide registration:

 HCA Registry (non-medical home care) online application, Live Scan fingerprint background check, and training (initial + annual);
 agencies often require TB clearance before work.

Takeaway: Federal rules set floors; states and employers often set higher bars.



#### 3. Medical & Safety Requirements for Caregivers

### - Baseline health screening

- Tuberculosis (TB): CDC and the National TB Controllers Association recommend baseline TB screening for healthcare personnel and no routine serial testing unless exposure/ongoing risk; state/local regulations may require specific tests or timing. Employers typically require documentation before patient contact.
- Physical exam/fit for duty: Frequently required by employers/registries (state-specific).

#### - Immunizations & infection prevention

- Vaccination expectations: Employers follow ACIP/CDC guidance for adult and healthcare-personnel immunization (e.g., Hepatitis B, MMR, Varicella, Tdap, Influenza, COVID-19 per current recommendations). Requirements can vary by state/employer and patient population.
- Standard precautions: Hand hygiene, PPE use, and safe handling of sharps are universal expectations embedded in employer policies.

### - Certification in emergencies

 CPR/First Aid/AED: Frequently required or preferred for HCAs and strongly recommended for family caregivers; reputable options include the American Red Cross (nationwide, blended/online + in-person skills).
 Renew at the interval specified by the certifying body/employer.



#### Ethical, Legal, and Safety Considerations (for Families and Workers)

- Know the scope: Aides must work within their training and the employer's
  policies; invasive tasks typically require a nurse or higher license. (See
  agency CoPs/policies.) Centers for Medicare & Medicaid Services
- Respect privacy: Follow HIPAA rules when handling medical information in regulated settings; family caregivers should still use consent forms and secure storage. (See NIA caregiver guidance.) <u>National Institute on Aging</u>
- Protect against infection & injury: Use standard precautions and proper body mechanics; request lift/transfer training. OSHA and employer safety programs govern on-the-job hazards. <u>OSHA</u>

### To learn more, explore the resources provided below:

https://order.nia.nih.gov/sites/default/files/2023-03/caregivers-handbooknia 0.pdf?

https://www.nia.nih.gov/health/caregiving?

https://www.redcross.org/take-a-class/cpr?

https://www.dol.gov/agencies/whd/fact-sheets/28-fmla?

https://www.usa.gov/disability-caregiver?

https://www.usa.gov/disability-caregiver?

https://www.va.gov/family-and-caregiver-benefits/health-and-disability/comprehensive-assistance-for-family-caregivers/?

https://www.cdss.ca.gov/inforesources/community-care/home-care-services/home-care-aide-application-process?utm\_source=chatgpt.com

https://www.cdc.gov/tb-healthcare-settings/hcp/screening-testing/index.html?

https://www.cdc.gov/vaccines/hcp/imz-schedules/index.html?